



# CABINET

8 August 2012

**A Meeting of the CABINET will be held on Wednesday, 15th August, 2012, 6.00 pm  
in Committee Room 1 Marmion House, Lichfield Street, Tamworth**

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## A G E N D A

### NON CONFIDENTIAL

- 7 Localising Support For Council Tax (Pages 1 - 6)**  
(Report of the Portfolio Holder for Core Services and Assets)

Yours faithfully

A handwritten signature in black ink, appearing to read 'J. Wheatley', with a horizontal line underneath.

**pp Chief Executive**

*People who have a disability and who would like to attend the meeting should contact Democratic Services on 01827 709264 or e-mail [committees@tamworth.gov.uk](mailto:committees@tamworth.gov.uk) preferably 24 hours prior to the meeting. We can then endeavour to ensure that any particular requirements you may have are catered for.*

To Councillors: D Cook, R Pritchard, L Bates, S Claymore, S Doyle, M Greatorex and J Oates

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**TAMWORTH BOROUGH COUNCIL  
CABINET REPORT 15<sup>th</sup> AUGUST 2012 – LOCAL SUPPORT FOR COUNCIL TAX**

**UPDATED INFORMATION REGARDING THREE OPTIONS SLIDES PRESENTED TO CABINET 25<sup>th</sup> JULY 2012 TOGETHER WITH OPTION 3a & 3b REQUESTED FOLLOWING DELIBERATION BY CABINET & LEAD GRP MEMBERS.**

**Option 1 - Protecting pensioners only, based on max 75% liability for all Working Age**

and -  
 Non Dep charges increased to £5 and £10 (£13k)  
 no Second Adult Rebate for working age (£10k)  
 capital limit remains at £16k (£-10k)  
 maintenance included as income (£10k)  
 Child Benefit is *excluded as income*

| Groups Description                                    | Claim | Count       | Current Expenditure  | Revised Expenditure  | Savings            | Saving Percentage |
|---|-------|-------------|----------------------|----------------------|--------------------|-------------------|
| Elderly   |       | 3541        | £2,713,786.42        | £2,713,786.42        | £0.00              | 0.00%             |
| Working Age - Passported - Severe Disability          |       | 153         | £112,521.66          | £84,391.58           | £28,130.08         | 25.00%            |
| Working Age - Passported - Disability                 |       | 268         | £250,250.69          | £187,688.02          | £62,562.67         | 25.00%            |
| Working Age - Passported - Disabled Child Premium     |       | 105         | £93,896.11           | £70,422.08           | £23,474.03         | 25.00%            |
| Working Age - Passported - Child Under 5              |       | 557         | £464,091.37          | £348,068.53          | £116,022.84        | 25.00%            |
| Working Age - Passported - Family Premium             |       | 579         | £493,414.29          | £370,060.72          | £123,353.57        | 25.00%            |
| Working Age - Passported - Other                      |       | 817         | £637,109.09          | £477,831.82          | £159,277.27        | 25.00%            |
| Working Age - Non-Passported - War Pensioners         |       | 3           | £1,455.38            | £899.72              | £555.66            | 38.18%            |
| Working Age - Non-Passported - Severe Disability      |       | 25          | £18,218.61           | £13,434.63           | £4,783.98          | 26.26%            |
| Working Age - Non-Passported - Disability             |       | 173         | £116,143.87          | £79,093.11           | £37,050.76         | 31.90%            |
| Working Age - Non-Passported - Disabled Child Premium |       | 51          | £33,623.40           | £21,543.76           | £12,079.64         | 35.93%            |
| Working Age - Non-Passported - Child Under 5          |       | 255         | £146,557.23          | £92,986.72           | £53,570.51         | 36.55%            |
| Working Age - Non-Passported - Family Premium         |       | 368         | £190,607.87          | £115,017.67          | £75,590.20         | 39.66%            |
| Working Age - Non-Passported - Working                |       | 127         | £64,227.53           | £38,639.27           | £25,588.26         | 39.84%            |
| Working Age - Non-Passported - Other                  |       | 136         | £87,212.75           | £57,943.62           | £29,269.13         | 33.56%            |
| <b>Grand Total</b>                                    |       | <b>7158</b> | <b>£5,423,116.27</b> | <b>£4,671,807.67</b> | <b>£751,308.60</b> | <b>13.85%</b>     |

**Option 2 - Protecting pensioners, ALL disabled and severely disabled claimants and those with disabled children and protecting those with children aged <5 based on 75% max liability for all others**

Non Dep charges increased to £5 and £10 (£13k)  
 No Second Adult Rebate for working age (£10k)  
 Capital limit remains at £16k (£-10k)  
 Maintenance included as income (£10k)  
 Child Benefit is *excluded* as income

| Groups Description                                    | Claim | Count       | Current Expenditure  | Revised Expenditure  | Savings            | Saving Percentage |
|---|-------|-------------|----------------------|----------------------|--------------------|-------------------|
| Elderly   |       | 3541        | £2,713,786.42        | £2,713,786.42        | £0.00              | 0.00%             |
| Working Age - Passported - Severe Disability          |       | 153         | £112,521.66          | £112,521.66          | £0.00              | 0.00%             |
| Working Age - Passported - Disability                 |       | 268         | £250,250.69          | £250,250.69          | £0.00              | 0.00%             |
| Working Age - Passported - Disabled Child Premium     |       | 105         | £93,896.11           | £93,896.11           | £0.00              | 0.00%             |
| Working Age - Passported - Child Under 5              |       | 557         | £464,091.37          | £464,091.37          | £0.00              | 0.00%             |
| Working Age - Passported - Family Premium             |       | 579         | £493,414.29          | £370,060.72          | £123,353.57        | 25.00%            |
| Working Age - Passported - Other                      |       | 817         | £637,109.09          | £477,831.82          | £159,277.27        | 25.00%            |
| Working Age - Non-Passported - War Pensioners         |       | 3           | £1,455.38            | £1,455.38            | £0.00              | 0.00%             |
| Working Age - Non-Passported - Severe Disability      |       | 25          | £18,218.61           | £18,218.61           | £0.00              | 0.00%             |
| Working Age - Non-Passported - Disability             |       | 173         | £116,143.87          | £116,143.87          | £0.00              | 0.00%             |
| Working Age - Non-Passported - Disabled Child Premium |       | 51          | £33,623.40           | £33,623.40           | £0.00              | 0.00%             |
| Working Age - Non-Passported - Child Under 5          |       | 255         | £146,557.23          | £146,557.23          | £0.00              | 0.00%             |
| Working Age - Non-Passported - Family Premium         |       | 368         | £190,607.87          | £115,017.67          | £75,590.20         | 39.66%            |
| Working Age - Non-Passported - Working                |       | 127         | £64,227.53           | £38,639.27           | £25,588.26         | 39.84%            |
| Working Age - Non-Passported - Other                  |       | 136         | £87,212.75           | £57,943.62           | £29,269.13         | 33.56%            |
| <b>Grand Total</b>                                    |       | <b>7158</b> | <b>£5,423,116.27</b> | <b>£5,010,037.84</b> | <b>£413,078.43</b> | <b>7.62%</b>      |

### Option 3 - Protecting pensioners, severely disabled and those with children <5 only based on maximum 75% liability for all others

and

- Non Dep charges increased to £5 and £10 (£13k)
- No Second Adult Rebate for working age (£10k)
- Capital limit remains at £16k (£-10k)
- Maintenance included as income (£10k)
- Child Benefit is *excluded* as income

| Groups Description                                    | Claim | Count       | Current Expenditure  | Revised Expenditure  | Savings            | Saving Percentage |
|---|-------|-------------|----------------------|----------------------|--------------------|-------------------|
| Elderly   |       | 3541        | £2,713,786.42        | £2,713,786.42        | £0.00              | 0.00%             |
| Working Age - Passported - Severe Disability          |       | 153         | £112,521.66          | £112,521.66          | £0.00              | 0.00%             |
| Working Age - Passported - Disability                 |       | 268         | £250,250.69          | £186,765.89          | £63,484.80         | 25.00%            |
| Working Age - Passported - Disabled Child Premium     |       | 105         | £93,896.11           | £70,288.44           | £23,607.67         | 25.00%            |
| Working Age - Passported - Child Under 5              |       | 557         | £464,091.37          | £464,091.37          | £0.00              | 0.00%             |
| Working Age - Passported - Family Premium             |       | 579         | £493,414.29          | £366,577.51          | £126,836.78        | 25.00%            |
| Working Age - Passported - Other                      |       | 817         | £637,109.09          | £466,907.15          | £170,201.94        | 25.00%            |
| Working Age - Non-Passported - War Pensioners         |       | 3           | £1,455.38            | £1,455.38            | £0.00              | 0.00%             |
| Working Age - Non-Passported - Severe Disability      |       | 25          | £18,218.61           | £18,218.61           | £0.00              | 0.00%             |
| Working Age - Non-Passported - Disability             |       | 173         | £116,143.87          | £79,093.11           | £37,050.76         | 31.90%            |
| Working Age - Non-Passported - Disabled Child Premium |       | 51          | £33,623.40           | £21,543.76           | £12,079.64         | 35.93%            |
| Working Age - Non-Passported - Child Under 5          |       | 255         | £146,557.23          | £146,557.23          | £0.00              | 0.00%             |
| Working Age - Non-Passported - Family Premium         |       | 368         | £190,607.87          | £115,017.67          | £75,590.20         | 39.66%            |
| Working Age - Non-Passported - Working                |       | 127         | £64,227.53           | £38,639.27           | £25,588.26         | 39.84%            |
| Working Age - Non-Passported - Other                  |       | 136         | £87,212.75           | £57,943.62           | £29,269.13         | 33.56%            |
| <b>Grand Total</b>                                    |       | <b>7158</b> | <b>£5,423,116.27</b> | <b>£4,859,407.09</b> | <b>£563,709.18</b> | <b>10.39%</b>     |

**Option 3a - Protecting pensioners, severely disabled and those with disabled children and those with children <5 based on 75% max liability for all others.**

Non Dep charges increased to £5 and £10 (£13k)  
 No Second Adult Rebate for working age (£10k)  
 Capital limit remains at £16k (-£10k)  
 Maintenance included as income (£10k)  
 Child Benefit is excluded as income

| Groups Description                                    | Claim | Count       | Current Expenditure  | Revised Expenditure  | Savings            | Saving Percentage |
|---|-------|-------------|----------------------|----------------------|--------------------|-------------------|
| Elderly   |       | 3541        | £2,713,786.42        | £2,713,786.42        | £0.00              | 0.00%             |
| Working Age - Passported - Severe Disability          |       | 153         | £112,521.66          | £112,521.66          | £0.00              | 0.00%             |
| Working Age - Passported - Disability                 |       | 268         | £250,250.69          | £187,688.02          | £62,562.67         | 25.00%            |
| Working Age - Passported - Disabled Child Premium     |       | 105         | £93,896.11           | £93,896.11           | £0.00              | 0.00%             |
| Working Age - Passported - Child Under 5              |       | 557         | £464,091.37          | £464,091.37          | £0.00              | 0.00%             |
| Working Age - Passported - Family Premium             |       | 579         | £493,414.29          | £370,060.72          | £123,353.57        | 25.00%            |
| Working Age - Passported - Other                      |       | 817         | £637,109.09          | £477,831.82          | £159,277.27        | 25.00%            |
| Working Age - Non-Passported - War Pensioners         |       | 3           | £1,455.38            | £1,455.38            | £0.00              | 0.00%             |
| Working Age - Non-Passported - Severe Disability      |       | 25          | £18,218.61           | £18,218.61           | £0.00              | 0.00%             |
| Working Age - Non-Passported - Disability             |       | 173         | £116,143.87          | £79,093.11           | £37,050.76         | 31.90%            |
| Working Age - Non-Passported - Disabled Child Premium |       | 51          | £33,623.40           | £33,623.40           | £0.00              | 0.00%             |
| Working Age - Non-Passported - Child Under 5          |       | 255         | £146,557.23          | £146,557.23          | £0.00              | 0.00%             |
| Working Age - Non-Passported - Family Premium         |       | 368         | £190,607.87          | £115,017.67          | £75,590.20         | 39.66%            |
| Working Age - Non-Passported - Working                |       | 127         | £64,227.53           | £38,639.27           | £25,588.26         | 39.84%            |
| Working Age - Non-Passported - Other                  |       | 136         | £87,212.75           | £57,943.62           | £29,269.13         | 33.56%            |
| <b>Grand Total</b>                                    |       | <b>7158</b> | <b>£5,423,116.27</b> | <b>£4,910,424.41</b> | <b>£512,691.86</b> | <b>9.45%</b>      |

**Option 3b : Protecting pensioners, severely disabled claimants and those with disabled children only based on max 75% liability.**

Non Dep charges increased to £5 and £10 (£13k)  
 No Second Adult Rebate for working age (£10k)  
 Capital limit remains at £16k (-£10k)  
 Maintenance included as income (£10k)  
 Child Benefit is excluded as income

| Groups Description                                    | Claim | Count       | Current Expenditure  | Revised Expenditure  | Savings            | Saving Percentage |
|---|-------|-------------|----------------------|----------------------|--------------------|-------------------|
| Elderly   |       | 3541        | £2,713,786.42        | £2,713,786.42        | £0.00              | 0.00%             |
| Working Age - Passported - Severe Disability          |       | 153         | £112,521.66          | £112,521.66          | £0.00              | 0.00%             |
| Working Age - Passported - Disability                 |       | 268         | £250,250.69          | £187,688.02          | £62,562.67         | 25.00%            |
| Working Age - Passported - Disabled Child Premium     |       | 105         | £93,896.11           | £93,896.11           | £0.00              | 0.00%             |
| Working Age - Passported - Child Under 5              |       | 557         | £464,091.37          | £348,068.53          | £116,022.84        | 25.00%            |
| Working Age - Passported - Family Premium             |       | 579         | £493,414.29          | £370,060.72          | £123,353.57        | 25.00%            |
| Working Age - Passported - Other                      |       | 817         | £637,109.09          | £477,831.82          | £159,277.27        | 25.00%            |
| Working Age - Non-Passported - War Pensioners         |       | 3           | £1,455.38            | £1,455.38            | £0.00              | 0.00%             |
| Working Age - Non-Passported - Severe Disability      |       | 25          | £18,218.61           | £18,218.61           | £0.00              | 0.00%             |
| Working Age - Non-Passported - Disability             |       | 173         | £116,143.87          | £79,093.11           | £37,050.76         | 31.90%            |
| Working Age - Non-Passported - Disabled Child Premium |       | 51          | £33,623.40           | £33,623.40           | £0.00              | 0.00%             |
| Working Age - Non-Passported - Child Under 5          |       | 255         | £146,557.23          | £92,986.72           | £53,570.51         | 36.55%            |
| Working Age - Non-Passported - Family Premium         |       | 368         | £190,607.87          | £115,017.67          | £75,590.20         | 39.66%            |
| Working Age - Non-Passported - Working                |       | 127         | £64,227.53           | £38,639.27           | £25,588.26         | 39.84%            |
| Working Age - Non-Passported - Other                  |       | 136         | £87,212.75           | £57,943.62           | £29,269.13         | 33.56%            |
| <b>Grand Total</b>                                    |       | <b>7158</b> | <b>£5,423,116.27</b> | <b>£4,740,831.06</b> | <b>£682,285.21</b> | <b>12.58%</b>     |

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